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6 iunie 2011

Piețele americane au început săptămâna cu scăderi generalizate, indicele S&P 500 coborând cu 1.08% până la 1286.17 puncte, cel mai scăzut nivel din aproape trei luni. Principala influență negativă asupra evoluției indicilor a venit din partea sectorului bancar, scăderea acțiunilor Citigroup (-4.47%) și Bank of America (-3.99%) aducând două dintre cele mai importante contribuții negative la evoluția indicelui S&P 500. Evoluția a fost influențată de așteptările investitorilor privind reducerea ritmului de creștere economică, pe fondul datelor macroeconomice

negative de săptămâna trecută, dar și de posibilitatea ca Federal Reserve să înăsprească criteriile de capitalizare instituțiile financiare care prezintă un risc sistemic prind dimensiunea operațiunilor, respectiv cu o valoare a activelor depășind 50 de miliarde de dolari.

Declinului din sectorul financiar (S&P Financial Services a scăzut luni cu 1.98%) i s-a adăugat cel al sectoarelor energetic (S&P Energy -2.03%) pe fondul evoluției negative a cotației petrolului – contractele futures pentru categoria WTI au pierdut 1.21%, coborând sub pragul de \$100/baril.

Nume	Preț	Variație (%)	Variație	Variație 2011 (%)
MSCI World Index	1309.78	-0.78%	-10.33	2.32%
Dow Jones	12089.96	-0.50%	-61.30	4.43%
Nasdaq	2274.48	-0.78%	-17.83	2.55%
S&P 500	1286.17	-1.08%	-13.99	2.27%
Dow Jones Transportation	5150.17	-1.34%	-70.08	0.85%
Dow Jones Utilities	424.98	-0.52%	-2.23	4.94%
S&P Financial Services	200.53	-1.98%	-4.06	-6.63%
S&P Energy	545.22	-2.03%	-11.27	7.59%
S&P Telecom	130.33	-0.98%	-1.29	1.24%
S&P Industrials	308.87	-0.77%	-2.39	2.57%
S&P Consumer Discretionary	303.62	-0.98%	-3.01	2.73%
S&P Consumer Staples	320.37	-0.48%	-1.54	5.53%
S&P Utilities	166.53	-0.48%	-0.80	4.51%
S&P Health Care	403.39	-0.63%	-2.54	10.58%
S&P Materials	234.46	-0.94%	-2.22	-2.15%
S&P Info tech	404.71	-0.69%	-2.80	0.04%
S&P Metals	200.64	-1.17%	-2.38	-10.22%
S&P Integrated Oil & Gas	509.11	-1.50%	-7.73	8.50%
WTI Crude Oil	99.01	-1.21%	-1.21	4.83%
Gold Spot	1544.58	0.15%	2.30	8.87%
Jefferies Commodities Index	345.39	-0.92%	-3.22	3.78%
Volatility index (CBOE VIX)	18.49	3.01%	0.54	4.17%
Forex				
EUR / USD	1.4576	-0.40%	-0.0059	8.91%
USD / CHF	0.8346	0.13%	0.0011	-10.76%
GBP / USD	1.6357	-0.42%	-0.0069	4.77%
USD / JPY	80.10	-0.30%	-0.24	-1.26%
DX Index	73.9520	0.23%	0.1690	-6.42%



WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,
Wickhams Cay 1, Road Town, Tortola,
British Virgin Islands

Incorporated as International Business Company
on November 3rd, 1997
Registrar of Companies No.: 255210
Authorised Capital: USD 5,000,000

Evoluția companiilor din indicele Dow Jones

Name	Change this year	Change today	P/E	Price/Book Value
DOW JONES INDUS. AVG	4.43%	-0.50%	13.27	2.69
PFIZER INC	18.45%	-0.53%	9.30	1.82
BOEING CO	14.28%	-0.35%	18.37	14.07
AMERICAN EXPRESS CO	13.65%	-1.01%	13.36	3.35
INTL BUSINESS MACHINES CORP	12.26%	-0.18%	13.82	8.80
EXXON MOBIL CORP	9.81%	-1.10%	11.42	2.61
THE TRAVELERS COMPANIES INC	9.60%	-0.20%	8.75	1.02
CHEVRON CORP	9.24%	-1.31%	9.80	1.82
KRAFT FOODS INC-CLASS A	8.09%	-0.12%	16.61	1.82
JOHNSON & JOHNSON	6.79%	-0.09%	13.70	3.02
CATERPILLAR INC	6.62%	-1.23%	17.77	5.10
UNITED TECHNOLOGIES CORP	6.34%	0.56%	16.13	3.46
MCDONALD'S CORP	5.13%	0.20%	17.03	5.79
WALT DISNEY CO/THE	5.04%	0.05%	17.21	1.89
3M CO	5.01%	-0.09%	15.52	3.81
INTEL CORP	3.76%	0.37%	10.01	2.46
AT&T INC	3.34%	-0.95%	14.12	1.60
PROCTER & GAMBLE CO	1.82%	0.11%	17.15	3.99
ALCOA INC	1.43%	-1.95%	21.99	1.13
GENERAL ELECTRIC CO	0.93%	-1.91%	14.77	1.58
DU PONT (E.I.) DE NEMOURS	-0.06%	-0.87%	13.89	4.37
WAL-MART STORES INC	-0.32%	0.19%	12.89	2.88
COCA-COLA CO/THE	-0.53%	-0.17%	18.38	4.64
MERCK & CO. INC.	-1.33%	-0.73%	10.10	2.02
VERIZON COMMUNICATIONS INC	-1.59%	-1.18%	16.08	2.55
HOME DEPOT INC	-2.20%	-0.98%	16.41	3.01
JPMORGAN CHASE & CO	-4.46%	-2.50%	7.81	0.94
MICROSOFT CORP	-14.00%	0.46%	9.76	3.79
HEWLETT-PACKARD CO	-14.58%	-0.42%	8.04	1.88
BANK OF AMERICA CORP	-18.82%	-3.99%	9.85	0.51
CISCO SYSTEMS INC	-20.96%	-0.12%	12.02	1.87

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)



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Companiile cu cel mai mare impact asupra indicelui Dow Jones

Leading 5

Code	Name	Price	% Change	Index Points
UTX	UNITED TECH	83.71	0.56%	3.56
MCD	MCDONALDS CO	80.70	0.20%	1.21
MSFT	MICROSOFT CO	24.01	0.46%	0.83
WMT	WAL-MART STO	53.76	0.19%	0.76
INTC	INTEL CORP	21.82	0.37%	0.61

Lagging 5

Code	Name	Price	% Change	Index Points
CVX	CHEVRON CORP	99.68	-1.31%	-9.99
CAT	CATERPILLAR	99.86	-1.23%	-9.39
JPM	JPMORGAN CHA	40.53	-2.50%	-7.87
XOM	EXXON MOBIL	80.29	-1.10%	-6.74
AXP	AMERICAN EXP	48.78	-1.01%	-3.78

Companiile cu cele mai mari variații zilnice

NASDAQ

Leading 5

Code	Name	Price	% Change
DELL	DELL INC	15.90	1.99%
SBUX	STARBUCKS CO	35.74	1.82%
JOYG	JOY GLOBAL I	90.04	1.42%
INFY	INFOSYS TECH	63.28	1.02%
LIFE	LIFE TECHNOL	50.79	0.93%

Lagging 5

Code	Name	Price	% Change
CTRP	CTRP.COM-AD	42.61	-5.14%
BIDU	BAIDU INC-SP	127.00	-4.66%
NFLX	NETFLIX INC	262.59	-4.05%
WCRX	WARNER CHILC	22.24	-3.22%
AKAM	AKAMAI TECHN	31.84	-3.02%



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S&P 500

Leading 5

Code	Name	Price	% Change
HOG	HARLEY-DAVID	36.86	2.76%
SEE	SEALED AIR C	22.48	2.70%
DELL	DELL INC	15.90	1.99%
SBUX	STARBUCKS CO	35.74	1.82%
LMT	LOCKHEED MAR	77.38	1.44%

Lagging 5

Code	Name	Price	% Change
LO	LORILLARD IN	99.90	-7.27%
NBR	NABORS INDS	25.95	-5.46%
PHM	PULTEGROUP I	7.41	-5.24%
RF	REGIONS FINA	6.05	-4.87%
AVY	AVERY DENNIS	38.44	-4.71%