



## Jurnal bursier — SUA

21 iunie 2011

Indicii bursieri americani au înregistrat creșteri ieri, pe fondul optimismului ca guvernul grec va primi un vot de încredere în parlament, vot ce este considerat drept un pas spre adoptarea planului de austeritate propus de premierul Papandreu. Și piața valutară a reacționat similar, cotația EURUSD urcând ușor peste pragul de 1,44.

Reprezentanții agenției Fitch au declarat ieri că, în cazul în care plafonul datoriei publice a SUA nu va fi ridicat până la 2 august, rating-ul țării ar putea fi scăzut. Și Secretarul Trezoreriei, Timothy Geithner, a avertizat

în privința efectelor nemodificării plafonului asupra sistemului financiar, dar a declarat că probabilitatea acestui eveniment este foarte mică. În prezent, republicanii folosesc discuțiile privind plafonul pentru a negocia noi tăieri de cheltuieli bugetare.

| Nume                        | Preț     | Variație (%) | Variație | Variație 2011 (%) |
|-----------------------------|----------|--------------|----------|-------------------|
| MSCI World Index            | 1301.77  | 1.58%        | 20.22    | 1.695%            |
| Dow Jones                   | 12190.01 | 0.91%        | 109.63   | 5.290%            |
| Nasdaq                      | 2251.82  | 2.15%        | 47.46    | 1.531%            |
| S&P 500                     | 1295.52  | 1.34%        | 17.16    | 3.012%            |
| Dow Jones Transportation    | 5300.57  | 1.91%        | 99.35    | 3.795%            |
| Dow Jones Utilities         | 429.80   | 0.15%        | 0.63     | 6.126%            |
| S&P Financial Services      | 203.44   | 1.38%        | 2.77     | -5.276%           |
| S&P Energy                  | 546.03   | 1.83%        | 9.79     | 7.751%            |
| S&P Telecom                 | 132.09   | 0.81%        | 1.06     | 2.603%            |
| S&P Industrials             | 314.31   | 1.57%        | 4.86     | 4.379%            |
| S&P Consumer Discretionary  | 308.56   | 2.01%        | 6.07     | 4.405%            |
| S&P Consumer Staples        | 323.42   | -0.14%       | -0.44    | 6.538%            |
| S&P Utilities               | 168.82   | 0.08%        | 0.13     | 5.948%            |
| S&P Health Care             | 409.10   | 0.61%        | 2.48     | 12.150%           |
| S&P Materials               | 236.91   | 2.59%        | 5.98     | -1.127%           |
| S&P Info tech               | 398.61   | 1.95%        | 7.61     | -1.468%           |
| S&P Metals                  | 198.78   | 3.17%        | 6.10     | -11.047%          |
| S&P Integrated Oil & Gas    | 514.90   | 1.44%        | 7.30     | 9.733%            |
| WTI Crude Oil               | 94.17    | 0.58%        | 0.54     | -0.329%           |
| Gold Spot                   | 1546.28  | 0.37%        | 5.68     | 8.850%            |
| Jefferies Commodities Index | 338.14   | 0.64%        | 2.15     | 1.604%            |
| Volatility index (CBOE VIX) | 18.86    | -5.65%       | -1.13    | 6.254%            |
| Forex                       |          |              |          |                   |
| EUR / USD                   | 1.4412   | 0.76%        | 0.0108   | 7.681%            |
| USD / CHF                   | 0.8405   | -0.67%       | -0.0057  | -10.126%          |
| GBP / USD                   | 1.6245   | 0.27%        | 0.0043   | 4.055%            |
| USD / JPY                   | 80.21    | -0.05%       | -0.04    | -1.122%           |
| DX Index                    | 74.5410  | -0.65%       | -0.4880  | -5.678%           |



# WBS HOLDING LTD.

Address: Simmonds Building, 30 De Castro Street,  
Wickhams Cay 1, Road Town, Tortola,  
British Virgin Islands

Incorporated as International Business Company  
on November 3<sup>rd</sup>, 1997  
Registrar of Companies No.: 255210  
Authorised Capital: USD 5,000,000

## Evoluția companiilor din indicele Dow Jones

| Name                        | Change this year | Change today | P/E   | Price/Book Value |
|-----------------------------|------------------|--------------|-------|------------------|
| DOW JONES INDUS. AVG        | 5.29%            | 0.91%        | 13.38 | 2.71             |
| PFIZER INC                  | 16.68%           | 0.79%        | 9.16  | 1.79             |
| AMERICAN EXPRESS CO         | 15.45%           | 1.37%        | 13.58 | 3.41             |
| BOEING CO                   | 13.36%           | -0.72%       | 18.22 | 13.96            |
| INTL BUSINESS MACHINES CORP | 13.26%           | 0.73%        | 13.94 | 8.88             |
| CHEVRON CORP                | 11.33%           | 1.68%        | 9.99  | 1.85             |
| KRAFT FOODS INC-CLASS A     | 10.47%           | 0.03%        | 16.98 | 1.86             |
| EXXON MOBIL CORP            | 10.19%           | 1.08%        | 11.46 | 2.62             |
| UNITED TECHNOLOGIES CORP    | 8.69%            | 0.02%        | 16.49 | 3.54             |
| 3M CO                       | 8.26%            | 0.94%        | 16.00 | 3.93             |
| CATERPILLAR INC             | 8.25%            | 3.27%        | 18.04 | 5.17             |
| MCDONALD'S CORP             | 7.87%            | 0.13%        | 17.47 | 5.94             |
| JOHNSON & JOHNSON           | 7.50%            | -0.03%       | 13.79 | 3.04             |
| AT&T INC                    | 5.89%            | 0.48%        | 14.47 | 1.64             |
| THE TRAVELERS COMPANIES INC | 4.25%            | 0.89%        | 8.32  | 0.97             |
| DU PONT (E.I.) DE NEMOURS   | 3.69%            | 2.64%        | 14.41 | 4.54             |
| WALT DISNEY CO/THE          | 3.39%            | 1.44%        | 16.93 | 1.86             |
| INTEL CORP                  | 3.00%            | 1.57%        | 9.94  | 2.44             |
| GENERAL ELECTRIC CO         | 2.84%            | 1.79%        | 15.05 | 1.61             |
| HOME DEPOT INC              | 1.06%            | 1.90%        | 16.95 | 3.11             |
| COCA-COLA CO/THE            | 0.75%            | 0.65%        | 18.61 | 4.69             |
| VERIZON COMMUNICATIONS INC  | 0.59%            | 0.95%        | 16.43 | 2.61             |
| ALCOA INC                   | 0.00%            | 4.13%        | 21.68 | 1.11             |
| PROCTER & GAMBLE CO         | -0.17%           | -1.34%       | 16.81 | 3.91             |
| MERCK & CO. INC.            | -0.72%           | -0.03%       | 10.16 | 2.03             |
| WAL-MART STORES INC         | -1.19%           | 0.47%        | 12.78 | 2.85             |
| JPMORGAN CHASE & CO         | -3.56%           | 1.06%        | 7.88  | 0.94             |
| MICROSOFT CORP              | -11.32%          | 1.19%        | 10.07 | 3.91             |
| HEWLETT-PACKARD CO          | -16.13%          | 0.91%        | 7.90  | 1.81             |
| BANK OF AMERICA CORP        | -18.82%          | 2.17%        | 9.85  | 0.51             |
| CISCO SYSTEMS INC           | -23.33%          | 2.44%        | 11.66 | 1.81             |

- raportul Price/Earnings nu este definit pentru companiile care au raportat pierderi în ultimul trimestru („earnings” negativ)
- raportul Price/Book Value nu este definit pentru companiile care au raportat în ultimul trimestru o valoare a datoriilor mai mare decât cea a activelor („book value” negativ)



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## Companiile cu cel mai mare impact asupra indicelui Dow Jones

### Leading 5

| Code | Name         | Price  | % Change | Index Points |
|------|--------------|--------|----------|--------------|
| CAT  | CATERPILLAR  | 101.39 | 3.27%    | 24.29        |
| CVX  | CHEVRON CORP | 101.59 | 1.68%    | 12.71        |
| DD   | DU PONT (EI) | 51.72  | 2.64%    | 10.07        |
| IBM  | IBM          | 166.22 | 0.73%    | 9.08         |
| MMM  | 3M CO        | 93.43  | 0.94%    | 6.58         |

### Lagging 5

| Code | Name         | Price | % Change | Index Points |
|------|--------------|-------|----------|--------------|
| PG   | PROCTER & GA | 64.22 | -1.34%   | -6.58        |
| BA   | BOEING CO/TH | 73.98 | -0.72%   | -4.09        |
| JNJ  | JOHNSON&JOHN | 66.49 | -0.03%   | -0.15        |
| MRK  | MERCK & CO   | 35.78 | -0.03%   | -0.08        |
| KFT  | KRAFT FOODS  | 34.81 | 0.03%    | 0.08         |

## Companiile cu cele mai mari variații zilnice

### NASDAQ

#### Leading 5

| Code | Name         | Price  | % Change |
|------|--------------|--------|----------|
| RIMM | RESEARCH IN  | 28.54  | 10.24%   |
| BIDU | BAIDU INC-SP | 127.65 | 7.92%    |
| PCLN | PRICELINE.CO | 487.57 | 6.28%    |
| WFM  | WHOLE FOODS  | 60.42  | 6.19%    |
| CTSH | COGNIZANT TE | 72.06  | 6.11%    |

#### Lagging 5

| Code | Name         | Price  | % Change |
|------|--------------|--------|----------|
| SHLD | SEARS HOLDIN | 73.43  | -2.26%   |
| GILD | GILEAD SCIEN | 39.90  | -0.50%   |
| AMGN | AMGEN INC    | 58.18  | -0.46%   |
| FSLR | FIRST SOLAR  | 124.65 | -0.30%   |
| FLIR | FLIR SYSTEMS | 32.88  | -0.24%   |



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## S&P 500

### Leading 5

| Code | Name         | Price  | % Change |
|------|--------------|--------|----------|
| MWW  | MONSTER WORL | 14.37  | 7.00%    |
| TLAB | TELLABS INC  | 4.31   | 6.42%    |
| PCLN | PRICELINE.CO | 487.57 | 6.28%    |
| WFM  | WHOLE FOODS  | 60.42  | 6.19%    |
| CTSH | COGNIZANT TE | 72.06  | 6.11%    |

### Lagging 5

| Code | Name         | Price | % Change |
|------|--------------|-------|----------|
| WAG  | WALGREEN CO  | 43.28 | -4.21%   |
| MMI  | MOTOROLA MOB | 23.79 | -2.86%   |
| SHLD | SEARS HOLDIN | 73.43 | -2.26%   |
| PM   | PHILIP MORRI | 68.05 | -1.49%   |
| GLW  | CORNING INC  | 17.66 | -1.45%   |